

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	34,283.27	-150.57	-0.44%	Stocks may open in negative zone				
S&P 500	4,290.61	9.91	0.23%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 21 points at the opening bell.				
FTSE 100	7,072.97	-63.1	-0.88%	*Overseas, Asian stocks are trading lower on Tuesday amid new travel curbs in some parts of the world.				
DAX	15,554.18	-53.79	-0.34%	Corporate News				
Nikkei 225	28,775.44	-272.58	-0.94%	*HDFC Life: Standard Life will divest 3.46 per cent or 70 million shares in HDFC Life Insurance Company on Tuesday. The price range for the share sale has been fixed at Rs 658 to Rs 678 per share.				
Nasdaq	14,500.51	140.12	0.98%	*Triveni Turbine: The company on Monday reported a 69% YoY rise in its consolidated net profit to Rs 23.28 crore for the March quarter, mainly on account of higher income.				
Indian Indices				*Punjab & Sind Bank: The state-owned bank said it will seek shareholders' approval next month to set off accumulated losses of over Rs 3,577 crore from its share premium account.				
Nifty 50	15,814.70	-45.65	-0.29%	*Future Lifestyle Fashions: The company reported a consolidated net loss of Rs 149 crore for the fourth quarter ended in March 2021 as against a net loss of Rs 148.65 crore during the January-March quarter a year ago.				
BSE Sensex	52,735.59	-189.45	-0.36%	*Zee Media Corporation: The company reported a decline of 5.75 per cent YoY in its consolidated net profit to Rs 10.50 crore for the fourth quarter ended March 2021.				
Nifty Bank	35,359.45	-5.2	-0.01%	*Finolex Industries: Finolex Industries, manufacturer of PVC pipes and fittings has reported a 433.7 per cent YoY rise in profit after tax (PAT) at Rs 297.33 crore for the quarter ended March 31, 2021				
NIFTY Midcap 100	27,036.50	141.50	0.53%	*Godrej Consumer: Credit ratings agency ICRA has upgraded Godrej Consumer's long-term rating to AAA (Stable) from AA+ (Stable). It has also reaffirmed its short-term rating of A1+				
NIFTY Smallcap 100	9,726.50	35.40	0.37%	Indian Economy				
Forex Rates				*India unemployment rate came down further to 8.72% for the week ended June 27 from 9.35% in the previous week, but still remained higher than 8.16% recorded at the beginning of the second Covid-19 wave in early April.				
USD/INR	74.298	0.087	0.12%	Global Economy				
EUR/INR	88.6595	0.0975	0.11%	*Japanese retail sales beat expectations in May as households loosened their purse strings, but underlying trends in consumption remain hostage to COVID-19 linked pressures and suggest the economic recovery will take time to gather steam.				
GBP/INR	103.207	0.27	0.26%	NSE Indices / Sectoral Performance				
JPY/INR	0.6722	0.0022	0.33%					
Commodities								
Crude Oil WTI	5415	-88	-1.60%					
Natural Gas	268.1	6.9	2.64%					
Gold	46997	72	0.15%					
Silver	67984	111	0.16%					
Aluminium	194.5	-1	-0.51%					
Copper	720.25	-1.4	-0.19%					
Fund Flows								
Gross Purchase		Gross Sales	Net Buy/Sales					
Cash(Rs Crores)								
FII	4275.71	5934.43	-1,658.72					
DII	5634.19	4357.11	1277.08					
F&O								
FII Index Fut	2735.42	3464.18	-728.76					
FII Index Opt	266552.93	265132.3	1,420.63					
Market Volatility								
CBOE VIX	15.76	0.14	0.90%					
INDIA VIX	16.50	-0.80	-4.62%					
10 yrs Gsec Yield								
US	1.48	0.00	0.13%					
India	6.05	-0.01	-0.08%					
Nifty Supports								
Nifty	53	52	51					
				R3	R2	R1		
				15964	15904	15854		
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	661.05	665.30	671.40	675.65	681.75	686.00	692.10
TCS	Tata Consultancy Services Limited	3,261.00	3,297.00	3,319.50	3,355.50	3,378.00	3,414.00	3,436.50
ASIANPAINT	Asian Paints Limited	2,899.72	2,937.98	2,962.32	3,000.58	3,024.92	3,063.18	3,087.52
INFY	Infosys Limited	1,540.20	1,550.40	1,559.75	1,569.95	1,579.30	1,589.50	1,598.85
TITAN	Titan Company Limited	1,662.08	1,690.92	1,710.83	1,739.67	1,759.58	1,788.42	1,808.33
UPL	UPL Limited	792.03	796.67	803.33	807.97	814.63	819.27	825.93
ICICIBANK	ICICI Bank Limited	639.75	642.95	646.60	649.80	653.45	656.65	660.30
DRREDDY	Dr. Reddy's Laboratories Limited	5,230.85	5,271.70	5,338.25	5,379.10	5,445.65	5,486.50	5,553.05
ULTRACEMCO	UltraTech Cement Limited	6,712.98	6,785.87	6,834.18	6,907.07	6,955.38	7,028.27	7,076.58
WIPRO	Wipro Limited	537.65	540.95	544.20	547.50	550.75	554.05	557.30
ITC	ITC Limited	200.18	201.77	202.73	204.32	205.28	206.87	207.83
IOC	Indian Oil Corporation Limited	109.17	109.93	110.42	111.18	111.67	112.43	112.92
KOTAKBANK	Kotak Mahindra Bank Limited	1,694.33	1,708.27	1,720.13	1,734.07	1,745.93	1,759.87	1,771.73
TECHM	Tech Mahindra Limited	1,061.20	1,071.15	1,088.10	1,098.05	1,115.00	1,124.95	1,141.90
HDFCBANK	HDFC Bank	1,485.67	1,495.33	1,503.67	1,513.33	1,521.67	1,531.33	1,539.67
ONGC	Oil & Natural Gas Corporation Limited	118.70	120.25	121.40	122.95	124.10	125.65	126.80
HINDUNILVR	Hindustan Unilever Limited	2,416.83	2,427.07	2,444.53	2,454.77	2,472.23	2,482.47	2,499.93
LT	Larsen & Toubro Limited	1,489.98	1,500.17	1,507.58	1,517.77	1,525.18	1,535.37	1,542.78
AXISBANK	Axis Bank Limited	745.52	751.63	757.37	763.48	769.22	775.33	781.07
HDFC	Housing Development Finance Corporation Limited	2,451.20	2,471.20	2,483.10	2,503.10	2,515.00	2,535.00	2,546.90
NTPC	NTPC Limited	113.63	114.82	115.48	116.67	117.33	118.52	119.18
HCLTECH	HCL Technologies Limited	964.13	974.17	979.93	989.97	995.73	1,005.77	1,011.53
INDUSINDBK	Indusind Bank Limited	982.10	991.55	1,002.70	1,012.15	1,023.30	1,032.75	1,043.90
RELIANCE	Reliance Industries Limited	2,025.67	2,053.33	2,071.17	2,098.83	2,116.67	2,144.33	2,162.17
BAJAJ-AUTO	Bajaj Auto Limited	4,127.67	4,146.83	4,166.92	4,186.08	4,206.17	4,225.33	4,245.42
BAJFINANCE	Bajaj Finance Limited	5,896.73	5,955.87	5,999.43	6,058.57	6,102.13	6,161.27	6,204.83
CIPLA	Cipla Limited	942.70	949.90	956.95	964.15	971.20	978.40	985.45
BAJAJFINSV	Bajaj Finserv Limited	12,093.87	12,206.93	12,293.47	12,406.53	12,493.07	12,606.13	12,692.67
SBIN	State Bank of India	414.35	419.45	422.95	428.05	431.55	436.65	440.15
ADANIAPORTS	ADANIAPORTS	692.83	702.92	709.78	719.87	726.73	736.82	743.68
COALINDIA	Coal India Limited	144.40	145.70	146.40	147.70	148.40	149.70	150.40
GRASIM	Grasim Industries Limited	1,471.25	1,492.00	1,505.50	1,526.25	1,539.75	1,560.50	1,574.00
BHARTIARTL	Bharti Airtel Limited	522.42	526.43	528.97	532.98	535.52	539.53	542.07
POWERGRID	Power Grid Corporation of India Limited	229.17	229.93	230.97	231.73	232.77	233.53	234.57
MARUTI	Maruti Suzuki India Limited	7,419.00	7,495.20	7,545.60	7,621.80	7,672.20	7,748.40	7,798.80
TATAMOTORS	Tata Motors Limited	331.25	334.40	338.70	341.85	346.15	349.30	353.60
BPCL	Bharat Petroleum Corporation Limited	459.92	463.23	465.37	468.68	470.82	474.13	476.27
HEROMOTOCO	Hero MotoCorp Limited	2,902.30	2,915.85	2,931.30	2,944.85	2,960.30	2,973.85	2,989.30
HINDALCO	Hindalco Industries Limited	365.45	369.85	376.15	380.55	386.85	391.25	397.55
M&M	Mahindra & Mahindra Limited	779.28	784.27	789.03	794.02	798.78	803.77	808.53
TATASTEEL	Tata Steel Limited	1,143.00	1,153.00	1,169.00	1,179.00	1,195.00	1,205.00	1,221.00
JSWSTEEL	JSW Steel Limited	665.45	674.10	684.05	692.70	702.65	711.30	721.25
EICHERMOT	Eicher Motors Limited	2,677.07	2,694.83	2,717.42	2,735.18	2,757.77	2,775.53	2,798.12

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